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漢港控股
SINO HARBOUR HOLDINGS

SINO HARBOUR HOLDINGS GROUP LIMITED

漢港控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1663)

**ANNOUNCEMENT
PURSUANT TO RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board has been notified by the board of directors of Pan Hong today that Pan Hong has released an announcement on the SGX-ST regarding a proposed distribution, by way of a one-time dividend in specie, of all the 1,800,000,000 Shares currently held by Pan Hong (representing approximately 73.05% of the total issued Shares) to the shareholders of Pan Hong on a pro rata basis (but without fractional entitlements) (“**Proposed Distribution**”). Shares representing the fractional entitlements and not so distributed will be aggregated and sold in the market for the benefit of Pan Hong or otherwise dealt with in such manner and on such terms and conditions as the board of directors of Pan Hong deem fit.

The Proposed Distribution is subject to, among others, the approval by the shareholders of Pan Hong at Pan Hong SGM. When the Proposed Distribution is carried out, Pan Hong will distribute, on a pro-rata basis, approximately 46.80% of the total issued Shares to Extra Good, Mr. Wong and Ms. Chan, and the remaining approximately 26.25% of the total issued Shares to the other shareholders of Pan Hong (but without fractional entitlements), based on the current shareholding structure. Following completion of the Proposed Distribution, Pan Hong will cease to hold any Shares and thus cease to be a shareholder of the Company.

Based on the shareholding structure of Pan Hong as at the date of this announcement and the proposed distribution ratio, Extra Good, Mr. Wong and Ms. Chan will continue to be taken as controlling shareholders of the Company following completion of the Proposed Distribution.

Further announcement(s) will be made by the Company regarding the status of the Proposed Distribution as and when appropriate.

The Proposed Distribution is subject to, among others, the approval by the shareholders of Pan Hong at the Pan Hong SGM. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

The Company will closely monitor the public float of the Company and will take all appropriate steps to ensure the Company maintains sufficient public float from time to time.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the meanings as set out below:

“Board”	board of Directors
“Company”	Sino Harbour Holdings Group Limited, a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of the Stock Exchange
“controlling shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	director(s) of the Company
“Extra Good”	Extra Good Enterprises Ltd., a company incorporated in the British Virgin Islands with limited liability, which is a controlling shareholder of Pan Hong and the Company and owned as to 52% equity interest by Mr. Wong and 48% equity interest by Ms. Chan respectively

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Wong”	Mr. WONG Lam Ping, the husband of Ms. Chan
“Ms. Chan”	Ms. CHAN Heung Ling, the non-executive Director and chairlady of the Board
“Pan Hong”	Pan Hong Holdings Group Limited, a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of SGX-ST and a controlling shareholder of the Company
“Pan Hong SGM”	special general meeting of Pan Hong
“SGX-ST”	Singapore Exchange Securities Trading Limited
“Shares”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Sino Harbour Holdings Group Limited
SHI Feng
Deputy Chairman and Executive Director

Hong Kong, 25 August 2017

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors, namely Mr. SHI Feng (Deputy Chairman and Chief Executive Officer), Mr. WONG Lui and Ms. GAO Lan; one non-executive Director, namely Ms. CHAN Heung Ling (Chairlady); and three independent non-executive Directors, namely Mr. XIE Gang, Mr. LEE Man To and Ms. ZHANG Juan.